



TEAM GEMINI

YOUR SUCCESS IS OUR COVENANT

RE MAX ESCARPMENT

# THE EFFORTLESS RIGHTSIZING BLUEPRINT

## 5-Step Logistics Checklist

**HOW TO STOP MANAGING "STUFF" AND START ENJOYING YOUR NEXT CHAPTER.**



### Step 1: The "Life Audit" (The Decision)

Identify the "Ghost Rooms": Walk through your house. Mark every room you don't use daily with a piece of blue painter's tape on the door.

Calculate the "Maintenance Tax": Estimate what you spent this year on lawn care, snow removal, and repairs for those "blue tape" rooms. This is the money you're "burning" to stay put.



Define the "Why": Write down the one thing you'd do if you didn't have to spend Saturday cleaning or worrying about the roof. (Example: More time at the Royal Botanical Gardens or traveling).

### Step 2: The "Professional Pillar" Scan



Identify your Move Manager: Do you have someone to pack, sort, and floor-plan your new space? (If not, we can do that for you at no additional cost).

Legal & Financial Check: A quick 15-minute chat with your lawyer to ensure your estate plan matches your new move.

The Trades Audit: Identify small "fix-it" items that will hold up a sale. Do not over-renovate.

NOTES:



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### Step 3: The "Three-Pile" Strategy (The Stuff)

[ ] The "Keep" Pile: Only items that fit the lifestyle of your next home (e.g., your favorite chair, not the 12-person dining set you haven't used in years).

[ ] The "Legacy" Pile: Items for family. Blunt Truth: Give it to them now. If they don't want it now, they won't want it later.

[ ] The "Exit" Pile: Everything else. (We handle the logistics of where this goes—donation, sale, or disposal)



### Step 4: The "New View" Floor Plan

[ ] Measure the "Must-Haves": Measure your bed, your favorite sofa, and your desk.

[ ] The Reality Check: Ensure these fit comfortably into a luxury condo or townhome floor plan before you even look at properties.



### Step 5: The "Blueprint" Timeline

[ ] Pick your "Freedom Date": When do you want to be settled? Work backward 4 months from that date.

[ ] The First Step: Call a specialist who manages the logistics, not just the listing.

NOTES:



Ready to see how I can take the logistics off your plate?

## ONE BLUEPRINT. ONE POINT OF CONTACT. ZERO STRESS.

Most people are forced to manage a realtor, a moving company, and a junk removal service all at once. It's a second full-time job you didn't ask for.

With the Effortless Rightsizing Blueprint, I handle it all. From the first box packed to the final closing papers signed, I am your single point of accountability.

**BOOK A CALL**



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